**INTEREST RATES MARKET NOTICE**

**Date: 5 June 2015**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SEC SOUTH AFRICA LTD –“MAQ072”)***

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The JSE Limited has granted a listing to **MACQUARIE SEC SOUTH AFRICA LTD** on Interest Rate Market with effect from 9 June 2015 under its **DEBT INSTRUMENT PORGRAMME.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** MAQ072

**Nominal Issued** R212,000,000.00

**Issue Price** 98.3656068%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 10 September 2015

**Books Close** 31 August 2015

**Interest Payment Date(s)** 10 September 2015

**Last Day to Register** By 17:00 on30 August 2015

**Issue Date** 9 June 2015

**Date Convention** Following

**Interest Commencement Date** 9 June 2015

**First Interest Payment Date** 10 September 2015

**ISIN No.** ZAG000127044

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/Forms/Default.aspx?RootFolder=%2fcontent%2fJSEPricingSupplementsItems%2f2014%2fBondDocuments&FolderCTID=0x012000453CF509A20FF64C8344C3B52C8043BD](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/Forms/Default.aspx?RootFolder=/content/JSEPricingSupplementsItems/2014/BondDocuments&FolderCTID=0x012000453CF509A20FF64C8344C3B52C8043BD)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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